

Посолство на Босна и Херцеговина
София



Embassy of Bosnia and Herzegovina
Sofia

№: 144/2-05-5-35234-2-1/22
Дата: 26.09.2022

БЪЛГАРСКА ТЪРГОВСКО-ПРОМИШЛЕНА ПАЛАТА
На вниманието на г-н Цветан Симеонов, председател

Уважаеми г-н Симеонов,

С цел намиране на стратегически партньор или купувач, информираме Ви за повторната обява за продажба на компанията *Hydrogradnja d.d.* в ликвидация – със седалище в Сараево, Босна и Херцеговина.

Устният публичен търг с явно наддаване за продажба на компанията ще се проведе на 19.10.2022 г. Началната цена при наддаването е BGN 88.067.552,50.

Информация за критериите и заявката за участие в публичния търг може да бъде получена в работен ден на тел. +387 61 338937 между 12.00 -15.00 часа, или на адрес:

Hydrogradnja dd Sarajevo u stečaju
Izeta Comare bb
71210 Ilidža
Bosna i Hercegovina
Tel. +387 33 781610
Fax +387 33 781611

Хидроградня ДД Сараево в ликвидация
ул. Изет Чомара без номер
71210 Илиджа
Босна и Херцеговина
Tel. +387 33 781610
Fax +387 33 781611

Лице за контакт: Zijad Fazlagić, синдик. Зияд Фазлагич, синдик.

Молбата ми е да разпространите настоящата информация сред компаниите – членове на БТПП, които евентуално, в рамките на развойното си планиране, биха могли да открият интерес в закупуването на горепосочената компания от БиХ.

Сърдечни поздрави,

Ивица Пранич,
временно управляващ



ELIGIBILITY:

1. Oral public bidding is open to all legal entities and natural persons who make a guarantee payment **in the amount of 0.5% of the starting price**, that is, the amount of **BAM 440,337.76** or BAM equivalent in foreign currency (EUR or USD), according to the middle exchange rate of the Central Bank of BiH on the day of payment.
2. Interested buyers must pay the guarantee payment to the transaction account (BAM) of *Hidrogradnjad.d. Sarajevo - in bankruptcy* No. 102 708 00000 19166 at Union Banka Sarajevo or to account number: 186 101 031 030 4671 at Turkish Ziraat bank as well as to the foreign currency account *Hidrogradnjad.d. Sarajevo - in bankruptcy* No. 1861011200180440 at Turkish Ziraat Bank so that the paid guarantee arrives at the specified account by **10:00 a.m, 19 October 2022.**
3. The Commission will check whether the guarantee amount has been paid by the specified date and time to the account of *Hidrogradnjad.d. Sarajevo - in bankruptcy*; if not, the candidate will not be eligible to take part in the public tender.
4. All legal and natural persons must buy the tender documentation containing all the information about the company that is being sold. Tender documentation can be purchased by all legal and natural persons at the Seller's seat, at Izeta Čomare bb Street, Ilidža, Sarajevo, for a purchase price of **BAM 1,000.00.**
All legal entities and individuals who have previously purchased the tender documentation are under no obligation to purchase the tender documentation again, except for the Additional Rules of Sale. Payment for the purchase of Additional Rules of Sale must be made at the seller's cash desk with a purchase price of BAM 50.00.
5. Make the payment at the Seller's cash desk.
6. **After purchasing the tender documentation, with prior written notice (2 days prior), interested bidders can inspect the actual situation and seek additional clarifications along with compiling of Minutes of the conversation and the information obtained.**
7. Any additional information regarding the tender is available any working day between 12:00 and 15:00 or at phone 061/338-937.
8. Application for public bidding with proof of guarantee payment should be submitted no later than one hour before the start of bidding.
9. Public tendering is conducted and concluded according to the provisions of the Law on Enforcement Procedure as well as the Additional Rules for public tendering issued by the Bankruptcy Trustee.

10. Additional Rules list out the course of the public tender, as well as all other information relating to the public tender, and are an integral part of the tender documentation.

The Bankruptcy Trustee informs potential buyers that the oral public bidding scheduled for 19 October 2022 at 12:00 p.m. will not be held in case any potential buyer, no later than 5 October 2022, is to pay 0.5 % of the purchase price as a guarantee, that is BAM 440,337.76 or the same amount in foreign currency (EUR or USD) equivalent to BAM, according to the middle exchange rate of the Central Bank of BiH on the day of payment, to the transaction accounts of *Hidrogradnjad.d. Sarajevo - in bankruptcy*, and additionally purchases the tender documentation with the Additional Rules for Public Bidding with a purchase price of BAM 1,000.00 and additionally signs the Form No. 3 and 4 from the Additional Rules for Public Bidding, and additionally offers a purchase price of at least BAM 88,067,552.50 for the sale of the business entity *Hidrogradnjad.d. Sarajevo - in bankruptcy*.

If a potential buyer has previously purchased the tender documentation, the Buyer is under no obligation to purchase the tender documentation again, except for the Additional Rules of Sales. The payment for the purchase of Additional Rules of Sales must be made by the potential buyer at the seller's cash desk with a purchase price of BAM 50.00.

In that case, the Bankruptcy Trustee has the authority to declare the first such potential buyer who takes the above actions as the winner of the bidding, without holding the oral public bidding scheduled for 19 October 2022 or taking into account other potential offers that arrived after the first offer described above, whereby the declared winner of the tender has the same rights and obligations of the winner of the oral public tender as if the oral public bidding scheduled for 19 October 2022 was indeed held. The Additional Rules for Public Bidding will be applied accordingly to the winner of the bidding thus announced, once awarded the winner of the bidding. In this case, the Bankruptcy Trustee will not announce the second-placed and third-placed tenderers, nor consider their possible offers for the oral public bidding scheduled for 19 October 2022. Should the Bankruptcy Trustee declare the winner of the tender in advance, the Bankruptcy Trustee will cancel the oral public bidding scheduled for 19 October 2022 at 12:00 p.m., through a public announcement, and note in the same announcement to the public that the winner of the tender for the sale of the business entity *Hidrogradnjad.d. Sarajevo - in bankruptcy* has been announced.

The bankruptcy trustee reserves the right to modify, extend or cancel the Public Call due to unforeseen circumstances.

Bankruptcy Trustee
Zijad Fazlagić graduate economist