

eos



eOS

Second chance.
Turn-around
solutions offered
by EOS

Agenda.

1. Retail operating business in bankruptcy
2. Hospitality business recovery

Retail operating business in bankruptcy.

Situation:

- Default on financial obligations towards creditors;
- Slovenian operating retailer with 16 shops and warehouse, 57,075 m2 GLA, >150 employees... in bankruptcy for 3 years;
- NO BANK would finance their turn-around;



Retail operating business in bankruptcy.

Solution:

- Co-investment alongside one of the existing shareholders and creditors;
- Take-over and restructure existing loans plus equity with a „buy back“ option, for working capital and modernizations in total EUR 34.25 M(EUR 28.26M EOS contribution);
- Period 60 months, loan term and full exit;



Hospitality business recovery.

Situation:

- Default of financial obligations towards creditors during development;
- Litigations between shareholders;
- Debtor company in liquidated!



Hospitality business recovery.

Solution:

- Acquire secured receivable (NPL);
- Finance working capital of a trusted developer to finish construction, sell or rent the real estate, 66 holiday homes in Hstria, Croatia.
- EUR 10.05 M investment, term 12-18 months until full exit



Thank *you!*