

**May 02, 2005 is non-working day for Bulgaria. It is Easter holiday.**

Industrial Holding Bulgaria's profit for the first quarter of 2005 accounts at BGN 5.112 million, against the loss of BGN 2 000 for the corresponding period a year ago. Net sales income is BGN 38 000, while the expenditures for economic elements - BGN 105 000.

57 905 shares were traded at today's trade session with average weighted price BGN 3.13.

**BULGARIA DAILY**  
**04/29/2005**

**Money Market**

Maturity	Sofibid	Sofibor
Overnight (ON)	1.968	2.13
Spot week (SW)	1.984	2.252
1-month (1M)	2.114	2.755
2-month (2M)	2.318	3.021
3-month (3M)	2.734	3.619

**BASE INTEREST RATE**

**From 04/01/2004**

**1.95%**

**LEONIA (%)**

**28.04.2005 - 2.06**

**FIXED INCOME MARKET**

Government Securities	Annualised Yield
3 months	2.55
12 months	2.88
2 year	3.15
3 year	3.35
5 year	3.59
7 year	4.02
10 year	4.23

**Local Euro Bond**

**7 Year - 3.50%**

**Local Euro Bond**

**15 Year - 4.59%**

**OFFICIAL BSE-SOFIA DATA**

Market Segment	Volume	Value
Free Market	70 473	1 400 432.10
Unofficial bonds Market	476	494 252.80
Official Market Segment A	58 105	182 510.42
Official Market Segment B	5 164	31 181.60
Official Market Segment C	62 798	332 716.25
Official Market - Corporate bonds	3 000	3 243 000.00
Compensatory Market	456 135	276 753.28
<b>Total</b>	<b>656 151</b>	<b>5 960 846.45</b>

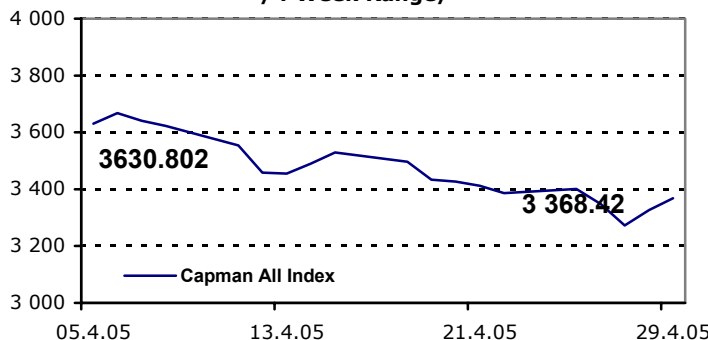
**Compensatory Market**

Security	Tick er	Price in %	Δ in %
Compensatory Notes	KZ	68.09%	1.63% ↑
Housing Compensatory Notes	GKZ	66.02%	-4.57% ↓
Compensatory Bonds	PKB	67.63%	1.70% ↑
Investment Bonds	IBON	59.94%	0.55% ↑

**SOFIX 771.60p +1.71p. +0.22% ↑**  
**BG40 110.75 p. +0.87p +0.79%**

Company	Ticker	Price	Δ in %
Lukiol - Neftohim AD	NEFT	27.08	-1.06 ↓
Petrol AD	PET	3.89	-2.75 ↓
Neochim AD	NEOH	22.84	3.30 ↑
Capitan Dyado Nikola AD	KDN	50.00	0.00 →
Orgahim AD	ORGH	45.27	-4.25 ↓
Sunny Beach AD	SLB	20.60	0.00 →
Golden Sands AD	ZLP	16.40	1.93 ↑
Albena AD	ALB	72.58	4.81 ↑
Plovdiv BT Yuri Gagarin AD	GAGBT	26.04	-1.48 ↓
Blagoegrad BT AD	BLABT	81.68	1.45 ↑
Bulgartabac Holding AD	BTH	32.50	0.00 →
SOFIA BT AD	SOFBT	109.95	7.01 ↑
Biovet AD	BIOV	11.02	3.09 ↑
Sopharma AD	SFARM	6.87	3.62 ↑
Elhim Iskra AD	ELHIM	15.20	-4.70 ↓
Albena Invest Holding AD	ALBHL	11.15	3.91 ↑
Central Cooperative Bank AD	CCB	5.72	3.06 ↑
DZI AD	DZI	59.73	5.72 ↑
DZI Bank AD	RXB	3.18	2.91 ↑
Bulgarian Telecommunication company	BTC	372.85	3.28 ↑

**MARKET PERFORMANCE**  
**/4 Week Range/**



**CAPMAN MARKET EVALUATION**

	Values 04/29/2005	Daily Δ in b.p.	Daily Δ in %	Yearly Δ in %
<b>Capman All</b>	3 368.416	41.488	1.25%	28.58%
<b>Industries in Capman All</b>				
Metallurgy & Mechanical	212.191	-5.401	-2.48%	136.89%
Chemical & Oil Processing	134.722	-2.168	-1.58%	14.70%
Tourism	614.784	20.416	3.43%	38.81%
Tobacco	177.832	3.261	1.87%	-8.39%
Pharmaceuticals & Cosmetics	441.451	14.337	3.36%	46.44%
Electromechanical	63.912	2.913	4.78%	48.89%
Inv. Holdings & Banks	1 269.935	42.518	3.46%	55.62%