

Current balance' deficit for February 2005 was EUR 184.3 million, increasing by EUR 128.8 million compared to the corresponding period a year ago. For the first two months of the year the deficit was EUR 464.9 million (2.2% of GDP) against EUR 359.2 million (1.9% of GDP) for the corresponding months of 2004. External trade balance for the first two months reached EUR 410.4 million. For the corresponding months in 2004 it was EUR 299.5 million. Export for the same period was EUR 1.286 billion (an 18.7% increase) and Import was EUR 1.969 billion (22.7% increase)

Source: BNB

**BULGARIA DAILY**  
**04/25/2005**

**Money Market**

Maturity	Sofibid	Sofibor
Overnight (ON)	1.953	2.124
Spot week (SW)	1.975	2.259
1-month (1M)	2.115	2.755
2-month (2M)	2.324	3.021
3-month (3M)	2.74	3.619

**BASE INTEREST RATE**

From 04/01/2004

1.95%

LEONIA (%)

22.04.2005 - 2.05

**FIXED INCOME MARKET**

Government Securities	Annualised Yield
3 months	2.55
12 months	2.88
2 year	3.15
3 year	3.35
5 year	3.59
7 year	4.02
10 year	4.23

Local Euro Bond

7 Year - 3.50%

Local Euro Bond

15 Year - 4.59%

**OFFICIAL BSE-SOFIA DATA**

Market Segment	Volume	Value
Free Market	129 471	988 759.41
Official Market Segment B	7 582	44 078.90
Official Market Segment C	59 155	274 208.20
Compensatory Market	730 920	466 701.92
<b>Total</b>	<b>927 128</b>	<b>1 773 748.43</b>

**Compensatory Market**

Security	Tick er	Price in %	Δ in %	
Compensatory Notes	KZ	64.71%	67.25%	64.71%
Housing Compensatory Notes	GKZ	62.71%	66.00%	62.71%
Compensatory Bonds	PKB	61.12%	61.16%	61.12%
Investment Bonds	IBON	57.17%	58.67%	57.17%

**SOFIX 789.30p +3.70p. +0.47% ↑**  
**BG40 113.47 p. -0.82p -0.72%**

Company	Ticker	Price	Δ in %	
Lukiol - Neftohim AD	NEFT	26.99	0.00%	→
Petrol AD	PET	3.85	4.05%	↑
Neochim AD	NEOH	24.29	0.37%	↑
Capitan Dyado Nikola AD	KDN	50.30	-2.61%	↓
Orgahim AD	ORGH	45.48	-4.75%	↓
Sunny Beach AD	SLB	23.15	6.98%	↑
Golden Sands AD	ZLP	16.81	-0.06%	↓
Albena AD	ALB	73.55	-1.42%	↓
Plovdiv BT Yuri Gagarin AD	GAGBT	25.50	0.00%	→
Blagoegrad BT AD	BLABT	86.08	0.00%	→
Bulgartabac Holding AD	BTH	34.00	0.00%	→
SOFIA BT AD	SOFBT	90.00	0.00%	→
Biovet AD	BIOV	11.86	2.77%	↑
Sopharma AD	SFARM	7.00	0.00%	→
Elhim Iskra AD	ELHIM	16.01	-2.97%	↓
Albena Invest Holding AD	ALBHL	11.45	-0.95%	↓
Central Cooperative Bank AD	CCB	5.70	-1.72%	↓
DZI AD	DZI	57.48	0.07%	↑
DZI Bank AD	RXB	3.27	7.21%	↑
Bulgarian Telecommunication company	BTC	365.00	-0.55%	↓

**CAPMAN MARKET EVALUATION**

	Values 04/25/2005	Daily Δ in b.p.	Daily Δ in %	Yearly Δ in %
<b>Capman All</b>	<b>3 401.263</b>	<b>15.390</b>	<b>0.45%</b>	<b>29.83%</b>
<b>Industries in Capman All</b>				
Metallurgy & Mechanical	233.658	-2.129	-0.90%	160.86%
Chemical & Oil Processing	134.118	2.313	1.76%	14.19%
Tourism	629.337	-4.156	-0.66%	42.10%
Tobacco	173.201	0.003	0.00%	-10.77%
Pharmaceuticals & Cosmetics	452.891	1.721	0.38%	50.23%
Electromechanical	60.267	-4.729	-7.28%	40.40%
Inv. Holdings & Banks	1 269.353	8.798	0.70%	55.55%

**MARKET PERFORMANCE**  
**/4 Week Range/**

