

Insurance income for February 2005 is BGN 316.50. The average month income for 1st March 2004 to 28th February 2005 period accounts at BGN 313.00 Source: national Insurance Institute

Sofia Hotel Balkan's profit for the first quarter of 2005 accounts at BGN 270 000, decreasing by BGN 750 000 for the same period The company's net profit for 2004 was BGN 3.622 million, against BGN 3.222 million for 2003.

Market Segment

Unofficial rights Market

Unofficial bonds Market

Official Market Segment A

Official Market Segment B

Official Market Segment C

Compensatory Market

Security

Compensatory

Compensatory Notes

Compensatory

22.3.05

Investment

Official Market -corporate

Compensatory Market

Free Market

bonds

Total

Notes Housing

Bonds

Bonds

OFFICIAL BSE-SOFIA DATA

Volume

83 432

3 844

1 060

2 516

49 861

336 057

477 515

Price in %

65.61%

65.97%

63.47%

53.49%

400

345

Value

2 950 297.88

6 611.68

6 678.00

16 307.34

221 220.88

411 840.00

201 679.48

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4 469 473.40

Δ in %

-0.15%

0.00%

-0.91%

-3.74%

654 838.14

BULGARIA DAILY 04/18/2005

Money Market					
Maturity	Sofibid	Sofibor			
Overnight (ON)	1.953	2.139			
Spot week (SW)	1.956	2.246			
1-month (1M)	2.118	2.761			
2-month (2M)	2.321	3.034			
3-month (3M)	2.746	3.619			
BASE INTEREST RATE From 04/01/2004 1.95% LEONIA (%) 15.04.2005 - 2.04					

FIXED INCOME MARKET

Government Securities	Annualised Yield		
3 months	2.55		
12 months	2.88		
2 year	3.18		
3 year	3.45		
5 year	3.6		
7 year	4.00		
10 year	4.3		
Local Euro Bond 7 Year – 3.55% Local Euro Bond 15 Year – 4. 70%			

SOFIX 817.03p +14.79p. +1.84%

Company	Ticker	Price Δ in %		
Lukiol - Neftohim AD	NEFT	26.67	-0.30%	↓
Petrol AD	PET	3.85	-1.28%	↓
Neochim AD	NEOH	25.93	1.69%	1
Capitan Dyado Nikola AD	KDN	50.50	-0.98%	↓
Orgahim AD	ORGH	54.01	1.58%	↑
Sunny Beach AD	SLB	23.00	3.79%	1
Golden Sands AD	ZLP	17.06	-0.41%	↓
Albena AD	ALB	80.53	0.20%	↑
Plovdiv BT Yuri Gagarin AD	GAGBT	27.00	0.00%	\rightarrow
Blagoegrad BT AD	BLABT	86.50	-0.57%	↓
Bulgartabac Holding AD	BTH	34.39	0.00%	\rightarrow
SOFIA BT AD	SOFBT	97.00	0.00%	\rightarrow
Biovet AD	BIOV	12.24	-1.13%	↓
Sopharma AD	SFARM	7.14	-1.52%	↓
Elhim Iskra AD	ELHIM	16.50	-1.67%	Ļ
Albena Invest Holding AD	ALBHL	12.17	0.25%	↑
Central Cooperative Bank AD	CCB	5.93	-1.98%	↓
DZI AD	DZI	58.75	0.00%	\rightarrow
DZI Bank AD	RXB	3.81	-1.80%	↓
Bulgarian Telecommunication company	BTC	365.97	-0.37%	Ļ

BG40 118.68 p. +1.69p +1.44% **CAPMAN MARKETEVALUATION**

			Values 04/18/2005	Daily ∆ in b.p.	Daily ∆ in %	Yearly ∆ in %		
34	96.35	Capman All	3 496.354	-33.336	-0.94%	33.46%		
		Industries in Capman All						
		Metallurgy & Mechanical Chemical & Oil	215.366	-6.872	-3.09%	140.43%		
ĸ		Processing	134.822	-0.796	-0.59%	14.79%		
1		Tourism	675.841	0.915	0.14%	52.60%		
09.4.05	18.4.0	⁰⁵ Tobacco Pharmaceuticals &	181.266	-0.672	-0.37%	-6.62%		
		Cosmetics	463.258	-6.628	-1.41%	53.67%		
		Electromechanical	66.619	-1.216	-1.79%	55.19%		
		Inv. Holdings & Banks	1 353.317	-15.577	-1.14%	65.84%		

/4 Week Range/ 4 000 3 800 3 600 3 400 3 464.52 3 200 Capman All Index 3 000 -

31.3.05

MARKET PERFORMANCE

Ticker

ΚZ

GKZ

PKB

IBON