

**BULGARIA DAILY**  
**04/14/2005**

Household's average income for February 2005 accounted at BGN 380.27, increasing by 8.1% compared to the corresponding month a year ago. The average income per capita for the same month was BGN 147.58.

The salary forms 54.7% of the total household income; pensions form 28.7% of the family budget income.

Source: National Statistical institute

**Money Market**

Maturity	Sofibid	Sofibor
Overnight (ON)	1.95	2.132
Spot week (SW)	1.963	2.24
1-month (1M)	2.117	2.761
2-month (2M)	2.324	3.028
3-month (3M)	2.746	3.625

**BASE INTEREST RATE**

From 04/01/2004

1.95%

LEONIA (%)

13.04.2005 – 2.02

**FIXED INCOME MARKET**

Government Securities	Annualised Yield
3 months	2.55
12 months	2.88
2 year	3.18
3 year	3.45
5 year	3.6
7 year	4.00
10 year	4.3

Local Euro Bond

7 Year – 3.55%

Local Euro Bond

15 Year – 4.70%

**OFFICIAL BSE-SOFIA DATA**

Market Segment	Volume	Value
Free Market	47 342	657 852.55
Unofficial rights Market	3 458	4 564.56
Unofficial bonds Market	152	303 489.54
Official Market Segment A	140	882.00
Official Market Segment B	3 377	24 353.63
Official Market Segment C	46 645	232 335.00
Official Market -corporate bonds	1 020	1 053 452.60
Compensatory Market	302 553	188 987.37
<b>Total</b>	<b>404 687</b>	<b>2 465 917.25</b>

**Compensatory Market**

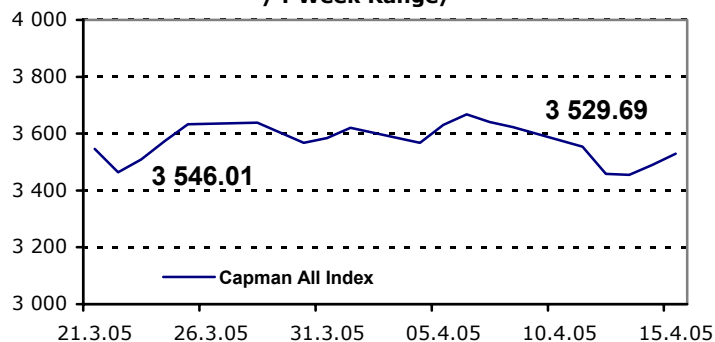
Security	Ticker	Price in %	Δ in %
Compensatory Notes	KZ	65.71%	-3.58% ↓
Housing Compensatory Notes	GKZ	65.97%	-3.50% ↓
Compensatory Bonds	PKB	54.05%	-15.88% ↓
Investment Bonds	IBON	55.57%	5.97% ↑

**SOFIX 817.03p +14.79p. +1.84% □**

**BG40 118.68 p. +1.69p +1.44%**

Company	Ticker	Price	Δ in %
Lukiol - Neftohim AD	NEFT	26.75	2.85% ↑
Petrol AD	PET	3.90	3.17% ↑
Neochim AD	NEOH	25.50	0.24% ↑
Capitan Dyado Nikola AD	KDN	51.00	-3.77% ↓
Orgahim AD	ORGH	53.17	0.17% ↑
Sunny Beach AD	SLB	22.16	-4.28% ↓
Golden Sands AD	ZLP	17.13	4.45% ↑
Albena AD	ALB	80.37	2.95% ↑
Plovdiv BT Yuri Gagarin AD	GAGBT	27.00	0.00% →
Blagoegrad BT AD	BLABT	87.00	0.00% →
Bulgartabac Holding AD	BTH	34.39	0.53% ↑
SOFIA BT AD	SOFBT	97.00	3.65% ↑
Biovet AD	BIOV	12.38	0.73% ↑
Sopharma AD	SFARM	7.25	0.83% ↑
Elhim Iskra AD	ELHIM	16.78	2.82% ↑
Albena Invest Holding AD	ALBHL	12.14	0.75% ↑
Central Cooperative Bank AD	CCB	6.05	1.68% ↑
DZI AD	DZI	58.75	2.98% ↑
DZI Bank AD	RXB	3.88	-0.77% ↓
Bulgarian Telecommunication company	BTC	367.32	1.79% ↑

**MARKET PERFORMANCE**  
**/4 Week Range/**



**CAPMAN MARKET EVALUATION**

	Values 04/15/2005	Daily Δ in b.p.	Daily Δ in %	Yearly Δ in %
<b>Capman All</b>	3 529.690	39.812	1.14%	34.73%
<b>Industries in Capman All</b>				
Metallurgy & Mechanical	222.238	-8.632	-3.74%	148.11%
Chemical & Oil Processing	135.618	3.346	2.53%	15.46%
Tourism	674.926	16.147	2.45%	52.39%
Tobacco	181.938	1.793	1.00%	-6.27%
Pharmaceuticals & Cosmetics	469.886	3.624	0.78%	55.87%
Electromechanical	67.834	1.791	2.71%	58.02%
Inv. Holdings & Banks	1 368.895	17.369	1.29%	67.75%