

The Consumer price Index for March compared to February is 100.3, the inflation is 0.3%. The inflation from the beginning of the year is 1.9%, while for the corresponding period a year ago it was 3.8%. The inflation for March 2005, compared to March 2004, is 0.1%.

**Source: National Statistical Institute (NSI)**

**BULGARIA DAILY**  
**04/14/2005**

**Money Market**

Maturity	Sofibid	Sofibor
Overnight (ON)	1.904	2.116
Spot week (SW)	1.953	2.238
1-month (1M)	2.105	2.761
2-month (2M)	2.318	3.021
3-month (3M)	2.734	3.619

**BASE INTEREST RATE**

**From 04/01/2004**

**1.95%**

**LEONIA (%)**

**13.04.2005 – 2.02**

**FIXED INCOME MARKET**

Government Securities	Annualised Yield
3 months	2.55
12 months	2.88
2 year	3.18
3 year	3.45
5 year	3.6
7 year	4.00
10 year	4.3

**Local Euro Bond**

**7 Year – 3.55%**

**Local Euro Bond**

**15 Year – 4.70%**

**OFFICIAL BSE-SOFIA DATA**

Market Segment	Volume	Value
Free Market	102 960	1 048 354.31
Unofficial bonds Market	132	137 082.00
Official Market Segment B	3 278	23 023.07
Official Market Segment C	82 364	412 490.63
Official Market -corporate bonds	52	57 200.00
Compensatory Market	999 706	661 215.32
<b>Total</b>	<b>1 188 492</b>	<b>2 339 365.33</b>

**Compensatory Market**

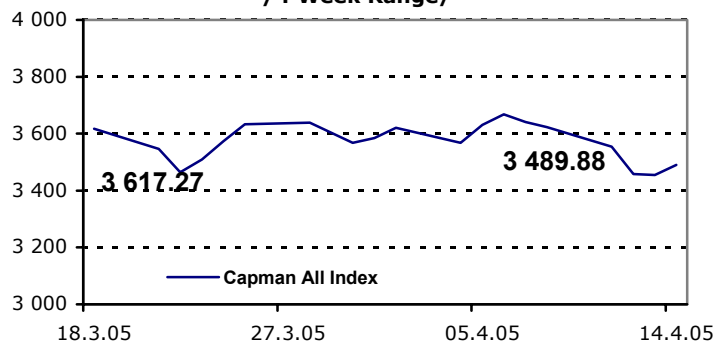
Security	Ticker	Price in %	Δ in %
Compensatory Notes	KZ	68.15%	3.51% ↑
Housing Compensatory Notes	GKZ	68.36%	4.78% ↑
Compensatory Bonds	PKB	64.25%	-0.16% ↓
Investment Bonds	IBON	52.44%	-12.34% ↓

**SOFIX 802.24p +1.90p. +0.24% □**

**BG40 116.99 p. +0.07p -0.06%**

Company	Ticker	Price	Δ in %
Lukiol - Neftohim AD	NEFT	26.01	-0.57% ↓
Petrol AD	PET	3.78	0.80% ↑
Neochim AD	NEOH	25.44	7.39% ↑
Capitan Dyado Nikola AD	KDN	53.00	0.00% →
Orgahim AD	ORGH	53.08	-0.88% ↓
Sunny Beach AD	SLB	23.15	4.04% ↑
Golden Sands AD	ZLP	16.40	-2.09% ↓
Albena AD	ALB	78.07	0.09% ↑
Plovdiv BT Yuri Gagarin AD	GAGBT	27.00	0.00% →
Blagoegrad BT AD	BLABT	87.00	0.00% →
Bulgartabac Holding AD	BTH	34.21	0.50% ↑
SOFIA BT AD	SOFBT	93.58	-4.57% ↓
Biovet AD	BIOV	12.29	-1.13% ↓
Sopharma AD	SFARM	7.19	0.98% ↑
Elhim Iskra AD	ELHIM	16.32	2.00% ↑
Albena Invest Holding AD	ALBHL	12.05	3.88% ↑
Central Cooperative Bank AD	CCB	5.95	0.85% ↑
DZI AD	DZI	57.05	0.00% →
DZI Bank AD	RXB	3.91	0.26% ↑
Bulgarian Telecommunication company	BTC	354.69	1.79% ↑

**MARKET PERFORMANCE**  
**/4 Week Range/**



**CAPMAN MARKET EVALUATION**

	Values 04/14/2005	Daily Δ in b.p.	Daily Δ in %	Yearly Δ in %
<b>Capman All</b>	<b>3 489.877</b>	<b>35.353</b>	<b>1.02%</b>	<b>33.21%</b>
<b>Industries in Capman All</b>				
Metallurgy & Mechanical	230.870	16.260	7.58%	157.74%
Chemical & Oil Processing	132.272	0.940	0.72%	12.62%
Tourism	658.780	1.681	0.26%	48.74%
Tobacco	180.145	-1.188	-0.65%	-7.20%
Pharmaceuticals & Cosmetics	466.261	2.911	0.63%	54.67%
Electromechanical	66.044	0.451	0.69%	53.85%
Inv. Holdings & Banks	1 351.526	8.304	0.62%	65.62%