BULGARIA DAILY

03/08/2004

"Roseximbank" AD has been selected as investment intermediary for bond placement of railway carrier BDZ. The contract between "Roseximbank" AD and BDZ will be officially signed Mondey. Minimum value will be EUR 950. Maximum value will be EUR 30 million per value. BDZ will issue six-year bonds, with a one-

Money Market				
Maturity	Sofibid	Sofibor		
Overnight (ON)	1.171	1.843		
Spot week (SW)	1.893	2.814		
1-month (1M)	2.359	3.273		
2-month (2M)	2.479	3.473		
3-month (3M)	2.694	3.637		

BASE INTEREST RATE From 02/25/2004 2.41%

FIXED INCOME MARKET

PIANNEI			
Government	Annualised		
Securities	Yield		
3 months	2.75		
12 months	3.55		
2 year	4		
3 year	4.1		
5 year	4.65		
7 year	5.15		
10 vear	5.6		

Local Euro Bond 7 Year - 4.98% Local Euro Bond 15 Year - 5.95%

OFFICIAL BSE-SOFIA DATA

year grace period for the principal. The annual

Market Segment	Volume	Value
Free Market	416 748	3 098 051.43
Official Market Segment A	421 000	105 250.00
Official Market Segment B	9 657	32 969.52
Official Market Segment C	28 322	57 279.07
Corporate Bonds-Official Market	123	127 920.00
Compensatory Market	1 080 174	247 279.01
Total	1 956 024	3 668 749.03

Compensatory Market

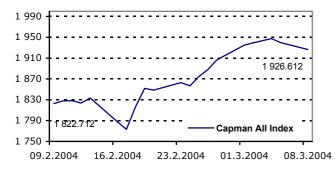
interest is 6%.

Security	Ticker	Price in %	Δin %	D
Compensatory Notes	KZ	23.90%	0.21%	1
Housing Compensatory Notes	GKZ	23.75%	0.21%	↑
Compensatory Bonds	PKB	23.96%	0.34%	↑
Investment Bonds	IBON	20.01%	-12.78%	\downarrow

SOFIX 460.89p.-3.01p -0.65% \

Company	Ticker	Price	Δin %	o
Lukiol - Neftohim AD	NEFT	13.63	0.98%	↑
Petrol AD	PET	2.98	-2.30%	\downarrow
Neochim AD	NEOH	0.00	0.00%	\rightarrow
Capitan Dyado Nikola AD	KDN	0.00	0.00%	\rightarrow
Orgahim AD	ORGH	25.02	-0.04%	\downarrow
Sunny Beach AD	SLB	0.00	0.00%	\rightarrow
Golden Sands AD	ZLP	0.00	0.00%	\rightarrow
Albena AD	ALB	28.20	0.36%	↑
Plovdiv BT Yuri Gagarin AD	GAGBT	26.41	-0.19%	Ţ
Blagoegrad BT AD	BLABT	99.42	-1.19%	į
Bulgartabac Holding AD	BTH	36.40	0.52%	↑
SOFIA BT AD	SOFBT	107.00	-1.54%	Ţ
Biovet AD	BIOV	3.11	-8.53%	į
Sopharma AD	SFARM	3.45	-0.58%	Ţ
Elhim Iskra AD	ELHIM	0.00	0.00%	\rightarrow
Albena Invest Holding AD	ALBHL	2.82	0.36%	↑
Central Cooperative Bank AD	CCB	1.88	0.00%	\rightarrow
DZI AD	DZI	0.00	0.00%	\rightarrow
Rossexim Bank AD	RXB	1.77	-1.67%	\downarrow

MARKET PERFORMANCE /4 Week Range/



CAPMAN MARKET EVALUATION

	Values 03/08/2004	Daily Δ in b.p.	Daily Δ in %	Yearly Δ in %	
Capman All	1 926.612	-13.209	-0.68%	17.80%	
Industries in Capman All					
Metallurgy & Mechanical Chemical & Oil	61.009	-0.290	-0.47%	134.31%	
Processing	80.830	-0.873	-1.07%	-15.01%	
Tourism	255.722	0.546	0.21%	0.00%	
Tobacco	198.681	-0.995	-0.50%	27.97%	
Pharmaceuticals &					
Cosmetics	221.521	-2.607	-1.16%	-15.94%	
Electromechanical	13.020	0.000	0.00%	-4.18%	
Inv. Holdings & Banks	375.633	-1.873	-0.50%	163.22%	