

BULGARIA DAILY

03/04/2004

House price in Bulgaria for 2003 has increased by 12.2%, compared to the price in 2002. **Source: NSI**

The project of expansion of Burgas port is decided to be implemented in shortened terms, announced form the government.

The cargo-carrying terminal of Varna port will be completed by 2006, said the government.

Money Market			
Sofibid	Sofibor		
1.25	2.086		
1.657	2.536		
2.287	3.187		
2.414	3.409		
2.593	3.616		
	1.25 1.657 2.287 2.414		

BASE INTEREST RATE From 02/25/2004 2.41%

FIXED INCOME MARKET

Government Securities	Annualised Yield
3 months	2.75
12 months	3.55
2 year	4.03
3 year	4.12
5 year	4.7
7 year	5.2
10 vear	5.6

Local Euro Bond 7 Year - 5.00% Local Euro Bond 15 Year - 5.97%

SOFIX 465.48p.+2.98p +0.64% ↑

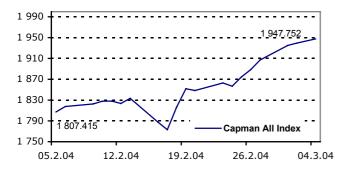
OFFICIAL BSE-SOFIA DATA			
Market Segment	Volume	Value	
Free Market	38 625	756 262.63	
Official Market Segment B	63 990	164 913.40	
Official Market Segment C	32 129	360 078.98	
Compensatory Market	796 946	181 386.19	
Total	931 690	1 462 641.20	

Compensatory Market

Security	Ticker	Price in %	Δin %	6
Compensatory Notes	KZ	23.95%	-0.83%	\
Housing Compensatory Notes	GKZ	24.20%	0.00%	\rightarrow
Compensatory Bonds	PKB	23.83%	-1.32%	\downarrow
Investment Bonds	IBON	20.20%	-14.04%	\downarrow

Company	Ticker	Price	Δ in %	ó
Lukiol - Neftohim AD	NEFT	13.51	-0.33%	Ţ
Petrol AD	PET	0.00	0.00%	\rightarrow
Neochim AD	NEOH	5.25	0.57%	↑
Capitan Dyado Nikola AD	KDN	14.90	-2.93%	\downarrow
Orgahim AD	ORGH	25.04	-0.32%	\downarrow
Sunny Beach AD	SLB	19.13	0.00%	\rightarrow
Golden Sands AD	ZLP	4.82	-1.43%	\downarrow
Albena AD	ALB	28.18	0.00%	\rightarrow
Plovdiv BT Yuri Gagarin AD	GAGBT	26.00	-3.70%	\downarrow
Blagoegrad BT AD	BLABT	101.48	0.42%	↑
Bulgartabac Holding AD	BTH	35.00	0.92%	↑
SOFIA BT AD	SOFBT	108.93	-0.25%	\downarrow
Biovet AD	BIOV	3.26	28.20%	↑
Sopharma AD	SFARM	3.45	1.47%	↑
Elhim Iskra AD	ELHIM	3.80	0.00%	\rightarrow
Albena Invest Holding AD	ALBHL	2.88	-1.37%	\downarrow
Central Cooperative Bank AD	CCB	1.89	0.00%	\rightarrow
DZI AD	DZI	20.50	1.84%	↑
Rossexim Bank AD	RXB	0.00	0.00%	\rightarrow

MARKET PERFORMANCE /4 Week Range/



CAPMAN MARKET EVALUATION

	Values 03/04/2004	Daily Δ in b.p.	Daily Δ in %	Yearly Δ in %	
Capman All	1 947.752	7.958	0.41%	19.10%	
Industries in Capman All					
Metallurgy & Mechanical	61.783	0.000	0.00%	137.28%	
Chemical & Oil	01.763	0.000	0.00%	137.2070	
Processing	83.900	-0.119	-0.14%	-11.79%	
Tourism	257.808	-0.520	-0.20%	0.81%	
Tobacco	197.763	0.555	0.28%	27.38%	
Pharmaceuticals &					
Cosmetics	222.328	6.490	3.01%	-15.63%	
Electromechanical	13.020	-0.431	-3.20%	-4.18%	
Inv. Holdings & Banks	378.152	1.511	0.40%	164.99%	