

BULGARIA DAILY

03/04/2004

House price in Bulgaria for 2003 has increased by 12.2%, compared to the price in 2002. **Source: NSI**

The project of expansion of Burgas port is decided to be implemented in shortened terms, announced from the government.

The cargo-carrying terminal of Varna port will be completed by 2006, said the government.

Money Market

Maturity	Sofibid	Sofibor
Overnight (ON)	1.25	2.086
Spot week (SW)	1.657	2.536
1-month (1M)	2.287	3.187
2-month (2M)	2.414	3.409
3-month (3M)	2.593	3.616

BASE INTEREST RATE
From 02/25/2004
2.41%

FIXED INCOME MARKET

Government Securities	Annualised Yield
3 months	2.75
12 months	3.55
2 year	4.03
3 year	4.12
5 year	4.7
7 year	5.2
10 year	5.6

Local Euro Bond
7 Year – 5.00%
Local Euro Bond
15 Year – 5.97%

OFFICIAL BSE-SOFIA DATA

Market Segment	Volume	Value
Free Market	38 625	756 262.63
Official Market Segment B	63 990	164 913.40
Official Market Segment C	32 129	360 078.98
Compensatory Market	796 946	181 386.19
Total	931 690	1 462 641.20

Compensatory Market

Security	Ticker	Price in %	Δ in %
Compensatory Notes	KZ	23.95%	-0.83% ↓
Housing Compensatory Notes	GKZ	24.20%	0.00% →
Compensatory Bonds	PKB	23.83%	-1.32% ↓
Investment Bonds	IBON	20.20%	-14.04% ↓

SOFIX 465.48p. +2.98p +0.64% ↑

Company	Ticker	Price	Δ in %
Lukiol - Neftohim AD	NEFT	13.51	-0.33% ↓
Petrol AD	PET	0.00	0.00% →
Neochim AD	NEOH	5.25	0.57% ↑
Capitan Dyado Nikola AD	KDN	14.90	-2.93% ↓
Orgahim AD	ORGH	25.04	-0.32% ↓
Sunny Beach AD	SLB	19.13	0.00% →
Golden Sands AD	ZLP	4.82	-1.43% ↓
Albena AD	ALB	28.18	0.00% →
Plovdiv BT Yuri Gagarin AD	GAGBT	26.00	-3.70% ↓
Blagoegrad BT AD	BLABT	101.48	0.42% ↑
Bulgartabac Holding AD	BTH	35.00	0.92% ↑
SOFIA BT AD	SOFBT	108.93	-0.25% ↓
Biovet AD	BIOV	3.26	28.20% ↑
Sopharma AD	SFARM	3.45	1.47% ↑
Elhim Iskra AD	ELHIM	3.80	0.00% →
Albena Invest Holding AD	ALBHL	2.88	-1.37% ↓
Central Cooperative Bank AD	CCB	1.89	0.00% →
DZI AD	DZI	20.50	1.84% ↑
Rossexim Bank AD	RXB	0.00	0.00% →

CAPMAN MARKET EVALUATION

	Values 03/04/2004	Daily Δ in b.p.	Daily Δ in %	Yearly Δ in %
Capman All	1 947.752	7.958	0.41%	19.10%
Industries in Capman All				
Metallurgy & Mechanical	61.783	0.000	0.00%	137.28%
Chemical & Oil Processing	83.900	-0.119	-0.14%	-11.79%
Tourism	257.808	-0.520	-0.20%	0.81%
Tobacco	197.763	0.555	0.28%	27.38%
Pharmaceuticals & Cosmetics	222.328	6.490	3.01%	-15.63%
Electromechanical	13.020	-0.431	-3.20%	-4.18%
Inv. Holdings & Banks	378.152	1.511	0.40%	164.99%

MARKET PERFORMANCE /4 Week Range/

